

**WHEATLANDS METROPOLITAN DISTRICT**  
SPECIAL MEETING (via Zoom)  
March 4, 2024 at 6:00 p.m.  
[www.wheatlandsmetro.org](http://www.wheatlandsmetro.org)

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Paulette Martin, President	Term to May 2027
Kathy Barela, Treasurer	Term to May 2025
Rodney DeWalt, Assistant Secretary	Term to May 2027
Sameer Bhatnagar, Assistant Treasurer	Term to May 2027
Brooke Holliman, Secretary	Term to May 2025

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*This meeting will be held via Zoom and may be joined using the following link or call-in information:*

<https://us06web.zoom.us/j/82525713510?pwd=z8vGEkZqAF0daVIOctdkMUegxpWEfo.1>

Call-in Number: 720-707-2699  
Meeting ID: 825 2571 3510  
Passcode: 516204

**NOTICE OF SPECIAL MEETING AND AGENDA**

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person. As a general practice, the Board will not discuss/debate these items, nor will the Board make any decisions on items presented during this time, rather it will refer the items for follow up
5. Executive Session of the Board of Directors pursuant to Section 24-6-402(4)(b), C.R.S., conference with an attorney for the District for the purpose of receiving legal advice on the Wheatlands Park and Recreation Authority property, recreation facility, and the outstanding loan on the recreation facility, and pursuant to Section 24-6-402(4)(e), C.R.S., for the purposes of determining positions relative to matters that may be subject to negotiations, developing strategy for negotiations, and/or instructing negotiators related to the Wheatlands Park and Recreation Authority property, recreation facility, and the outstanding loan on the recreation facility.
6. Discuss Letter from First-Citizens
7. Discuss Proposed 2024 Loan
  - a. Review Term Sheets and Consider Approval of Lender
  - b. Review Schedule of Events
  - c. Consider Approval of Letter Agreement with D.A. Davidson as Placement Agent
  - d. Consider Approval of Engagement Letter of Kutak Rock as Bond Counsel
  - e. Consider Engagement of MuniCap, Inc. as External Financial Advisor
  - f. Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Loan with White Bear Ankele Tanaka & Waldron
  - g. Other Loan Matters

8. Other Business

9. Adjourn

2024 Regular Meetings	Location
Second Thursday of each month @ 6:00 p.m.	Wheatlands Clubhouse, 6601 S. Wheatlands Parkway, Aurora, Colorado