

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**WHEATLANDS METROPOLITAN DISTRICT
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Wheatlands Metropolitan District (the “**District**”), in the City of Aurora, Arapahoe County, Colorado, will hold a special meeting on April 15, 2024 at 6:00 P.M., at Wheatlands Clubhouse, 6601 S. Wheatlands Parkway, Aurora, Colorado and via Zoom teleconference and can be joined at the address above or using the following link or call-in information:

Link: <https://us06web.zoom.us/j/88018377722?pwd=vXdSkQ2aLtbRgHFbSSEpJfNlZDApZH.1>
Meeting ID: 880 1837 7722
Password: 262868
Call-in Number: (720) 707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue: (i) general obligation indebtedness consisting of a General Obligation Note, Series 2024, up to a maximum principal amount of \$5,600,000; and (ii) revenue obligation consisting of a Project Revenue Note, Series 2024, up to a maximum principal amount of \$1,380,000, payable from the District’s Park and Recreation Fee, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness and revenue obligations; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place within the District and on www.wheatlandsmetro.org not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
WHEATLANDS METROPOLITAN DISTRICT
IN THE CITY OF AURORA,
ARAPAHOE COUNTY, COLORADO**